



# Lessons from Fukushima Towards a modern nuclear safety framework

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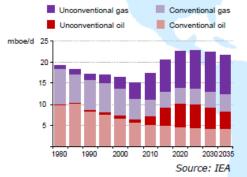
#### **Current challenges for EU energy policy**

Impact of the financial crisis

Fall in private investment, tight financing conditions

#### Shale gas

US oil and gas production



Rising demand
rising prices
By 2030, world economy
set to double and energy

demand to rise by 1/3

**Fukushima** 



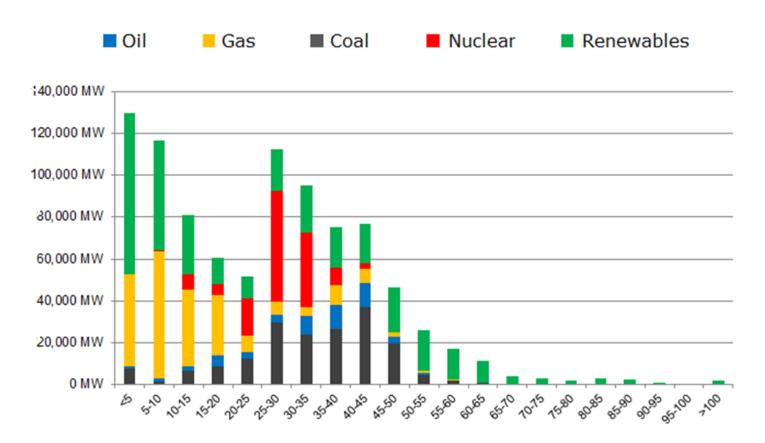
Some countries phase out nuclear power production





#### The investment challenge

Age of power generating capacities in the EU in 2013 (in years)



Source: European Commission



#### A framework for investment



- 2030 policy framework for energy and climate
- State aid review, market design



# Why is nuclear safety an issue on EU energy agenda?

- Today: 1/3 of world's operating reactors located in EU
- Tomorrow: Nuclear remains in EU fuel mix
- International dimension



### Modernising EU nuclear safety rules

#### On content:



- revision of Nuclear Safety Directive
- initiatives on liability and off-site emergency



# Modernising EU nuclear safety rules

### On procedures:

- use benefits of coordination
- transparency
- involve 3<sup>rd</sup> countries (stress tests)





#### Back up

## **Nuclear:**



# **Perspectives**

